

# National Association of Tax Resolution Companies



**NATRC is an industry education and advocacy association with the mission of promoting and ensuring the continued operation and viability of tax resolution companies**



NATRC provides a proactive government affairs and advocacy program that promotes laws, regulations and policies favorable to the tax resolution industry and our members. Our process of actively monitoring policy initiatives allows us to effectively respond to legislative and regulatory proposals adverse to the interests of our members and the industry.

NATRC provides timely and important information to members through our newsletter and other publications that tell about the latest developments in regulation, sales & marketing, training, economic trends, technology, legislation and the topics that impact your organization and its daily operations. The NATRC newsletter will provide you with current and significant information that is tailored specifically to the business needs of tax resolution companies.



As a NATRC member you can network with colleagues, key industry contacts, consultants and suppliers from across the nation to develop growth-oriented action plans, gain market research, benefit from service promotion, strategic planning and technical services at our conferences, meetings and exhibit programs.

NATRC represents and advocates our members' interests in all levels of meetings with elected officials, the White House, Congress, federal agencies, state governments, quasi-governmental and non-government organizations.



# NATRC Government Affairs



The tax resolution industry has rapidly become one of great complexity and many challenges. To achieve the policy goals of our members, the NATRC Government Affairs program features the following elements:

- Direct lobbying for the implementation or defeat of specific legislation and public policy initiatives on behalf of our members. These functions include the development of legislative and regulatory proposals, introduction of policy options, promotion of issue constituencies, information services to the public, media and related policy interests.
- Provide leadership in the identification, analysis and development of important legislative/regulatory policies to our members. We prepare briefing materials, legislative bulletins, reports, policy statements, fact sheets and letters on significant regulatory and legislative issues.
- Involve your organization as policy resources and providers of Congressional testimony, hearing record statements, regulatory comment letters and other official communications on issues of importance to your business.
- Maintain a system of monitoring key areas of policy activity for the purpose of obtaining advance notice of efforts adverse to our members' interests.
- Participate in agency advisory boards, committee hearings and facilitate participation by our members.
- Maintain regular liaison with key personnel in Congress, federal agencies and other policy makers.
- Provide an action program to educate our members on the different legislative and regulatory issues facing their organizations.
- Monitor, research and analyze policy activity through the Federal Register, Congressional Record, agency bulletins, industry press, committee reports, commissions and task forces, state legislation, policy statements and regulatory proposals.
- Develop and maintain effective grassroots and other strategies for achieving our members' policy goals.
- Develop and manage grassroots programs to effectively mobilize and utilize the association's membership to achieve our members' goals. Functions include targeted mailings, broadcast e-mail messages, state level political action and fundraising.
- Spearhead and maintain effective grassroots based lobbying functions. Provide information and advise on government affairs and public policy issues. Coordinate member involvement in oversight of agency activities, rapid response to agency matters as needed, and activities such as visiting, calling and writing elected officials.

## About NATRC

NATRC is an industry education and advocacy organization whose mission is to promote and ensure the continued operation and viability of tax resolution companies.

As a NATRC member, you may participate in and receive the following benefits, and more:

### Industry Groups, Forums and Organizations

NATRC serves as your representative to associations and meetings of organizations related to, or impacting, the tax resolution industry. NATRC attends various forums voicing the position of the industry, protecting the interests of our members and promoting the tax resolution industry.

### Public Education

NATRC is at the forefront of the management and administration of programs to create a favorable public understanding of tax resolution companies through proposed economic studies, technical papers, industry statistics, educational programs, legal analyses and public relations campaigns.

“Knowledge is of two kinds: We know a subject ourselves, or we know where we can find information upon it.”

Samuel Johnson - April, 1775

### Committees

NATRC's committees are your opportunity to serve in developing policies and solutions to the industry's most pressing issues. Committees involve all segments of the industry to provide broad-based support and an industry wide consensus.

### NATRC Hotline

The NATRC Hotline is your way to ask your question and have it sent via e-mail to all NATRC members for their review. The NATRC Hotline is anonymous and all members share in the answer(s). The question is sent by NATRC and all responses are received by NATRC. We then consolidate all the responses without disclosing the origin of the question or the answers and send them in a single e-mail to the organization that posed the question and to all NATRC members.

## Public Affairs

NATRC works to promote public education and consumer awareness of the tax resolution industry through gathering and publishing statistics, media alerts, consumer information, newsletters, consumer articles, educational campaigns, technical papers and proactive media relations.

### Industry Vendors

NATRC is the center point of the industry - bringing together tax resolution companies with their suppliers and vendors. NATRC vendors introduce, describe and show what is available in the marketplace and how they can help you run a more successful business.

## NATRC Board of Directors

Michael Rozbruch, President  
Tax Resolution Services, Co.

Jeffrey Galante, Vice-President  
JG Tax Group

Lawrence Levy, Secretary  
Levy & Associates

Lawrence Lawler, Treasurer  
Lawler and Witkowski, CPAs

Kathryn Augustine, The Core Consulting Group

Stephen Galgoczy, Fortress Financial Services

Shannon Gass, American Taxpayer Advocates

Joseph Hill, Tax Solutions

Stephen Schlichting, The Schlichting Group



**National Association of  
Tax Resolution Companies**

700 12th St., N.W.

Suite 700

Washington, D.C. 20005

202-271-3569

# Membership Information

## Who Can be a Member?

Candidates for Membership in the National Association of Tax Resolution Companies must certify in their application that they meet the following minimum standards for membership:

1. That the candidate is a bona-fide tax resolution service provider.
2. That the candidate's tax resolution company has a rating of "B" or higher with the Better Business Bureau if the member is a legal entity other than an individual, unless the member is a professional corporation.
3. That the candidate's tax resolution company has no pending enforcement action(s) brought by a state or federal governmental authority.

## Annual Membership Dues

Annual dues for all Tax Resolution Companies are based on the following revenue ranges:

<u>Revenue</u>	<u>Dues</u>
<input type="checkbox"/> \$0 - \$500,000	\$ 750/year
<input type="checkbox"/> \$500,001 - \$1,000,000	\$ 1,500/year
<input type="checkbox"/> \$1,000,001 - \$3,000,000	\$ 3,000/year
<input type="checkbox"/> \$3,000,001- \$5,000,000	\$ 5,000/year
<input type="checkbox"/> \$5,000,001- \$10,000,000	\$ 8,000/year
<input type="checkbox"/> \$10,000,000+	\$ 12,000/year



## National Association of Tax Resolution Companies

### Membership Application

Contact Name: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Contact E-Mail: \_\_\_\_\_

I certify that our tax resolution company meets the minimum standards for membership:

Name: \_\_\_\_\_

### Membership

#### Tax Resolution Company Member

- |  |                |
|--|----------------|
| <input type="checkbox"/> \$0 - \$500,000           | \$ 750/year    |
| <input type="checkbox"/> \$500,001 - \$1,000,000   | \$ 1,500/year  |
| <input type="checkbox"/> \$1,000,001 - \$3,000,000 | \$ 3,000/year  |
| <input type="checkbox"/> \$3,000,001- \$5,000,000  | \$ 5,000/year  |
| <input type="checkbox"/> \$5,000,001- \$10,000,000 | \$ 8,000/year  |
| <input type="checkbox"/> \$10,000,000+             | \$ 12,000/year |

**Complete this Membership Application  
and return with dues to:**

### National Association of Tax Resolution Companies

700 12th St., N.W.

Suite 700

Washington, D.C. 20005